

September 28, 1992

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DIVISION OF OIL GAS & MINING

State of Utah
Department of Natural Resources
Division of Oil, Gas and Mining
355 West North Temple
3 Triad Center; Suite 350
Salt Lake City, UT 84180-1203

RE: Sale of Lakeside Mountains Properties

Dear Mr. D. Wayne Hedberg:

On September 25, 1992 Materials Energy Research and Recovery Corporation (M.E.R.R.) sold their assets located at what we have called Lakeside Mountains in Tooele and Box Elder Counties to Chemical Lime Company. These assets include the existing kiln facility, formally known as the Marblehead facility, and the mine claims at the location of the proposed limestone quarry.

It is unknown to us what Chemical Lime Company's plans are for the properties involved in this sale or for the proposed quarry.

If you have any questions, you may contact the purchaser at:

Mr. David Reilly, President Chemical Lime Company 2800 North 44th Street, Suite 400 Phoenix, AZ 85008-1557

(602) 955-5711 new # 941-1291 (8/2/93)

It has been a pleasure meeting and working with you and your associates on this project. I want to thank you for your assistance with this project and I sincerely hope to work with you again the future.

Sincerely,

Jerry N. Blossom

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Environmental Coordinator

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